HRS White Paper on interoperability of data from cardiac implantable electronic devices (CIEDs)



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Preamble

This HRS Needs Assessment is in the category of the Heart Rhythm Society (HRS) documents delineating a future direction of research, technology development, or health care policy and adheres to the following requirements set forth by the HRS:

- 1. There are no clinical practice recommendations.
- 2. The Chair and Vice-Chair of the document are free of any relationships with industry and other entities (RWIs).
- The remainder of the writing committee may have RWIs, with no dollar limit, but may not have relevant stock, stock options, equity, or royalties or be employed by industry.
- 4. The writing committee is encouraged to gain information from advisors. Advisors must be physicians or health care providers who are not able to serve as writing committee members because they have relevant stock, stock options, equity, or royalties. Advisors cannot be employed by industry and do not participate in writing.
- 5. The writing committee uses industry forums to engage representatives of industry, the U.S. Food and Drug

^{*}Representative from the American College of Cardiology.

- Administration, or other third-party organizations in a dialogue to provide an exchange of information.
- 6. A full disclosure of RWIs for each writing committee member and each advisor is provided in an appendix.

Background

Cardiac implantable electronic device (CIED) technologies have improved significantly over the past decade, and indications for these devices have expanded. This has led to an increasing number of patients being managed with CIEDs, resulting in an exponential quantity of data that needs to be sorted, interpreted, acted upon, and stored. The basic settings and diagnostic and therapeutic capabilities of CIEDs are similar regardless of manufacturer. Each has developed proprietary nomenclature, technical standards, and communication protocols to describe similar if not identical features and functionalities. Clinicians, primarily concerned with evaluating battery status, programmed parameters, arrhythmias, and therapies delivered, must pull together data from multiple settings (hospital, office, remote monitoring) and multiple vendors in order to manage large numbers of CIED patients. Traditional electronic health records (EHR) used for both inpatient and outpatient care are not well suited to managing CIED data, and standalone products designed for this purpose struggle with mixed success to unlock the data from proprietary formats.

The Heart Rhythm Society (HRS), in partnership with CIED manufacturers and the EHR industry, has been leading an effort since 2006 to overcome these challenges by developing a standard lexicon of CIED terminology¹ as well as a vendor-neutral platform for communicating CIED data across electronic systems.² Industry participants include Biotronik; Boston Scientific Corporation; Medtronic, Inc; Abbott (formerly St. Jude Medical); EPIC; GE Healthcare; Geneva Health Solutions; Heartbase; ImplicityTM; Lille Corporation; LindaCare; MicroPort Scientific Corporation (formerly Sorin Group); MURJ; and NEXTGEN Healthcare.

A similar collaboration between the American College of Radiology and the radiology vendor industry led to the development of one of the most successful data standards in medicine: the Digital Imaging and Communications in Medicine (DICOM) standard. DICOM is used for storing, transmitting and archiving medical images and is now the universal standard for managing medical images.

In this document, we provide a brief overview of U.S. federal initiatives to promote interoperability of data, the requirements needed to communicate data between information technology (IT) systems in a way that permits the sending and receiving systems to understand and process the data, a summary of the work of HRS to date, and, finally, strategies for clinicians seeking an environment in which they can manage their CIED patient data in a single IT system.

Brief overview of health IT interoperability landscape

U.S. federal initiatives

From the outset, EHRs were heralded as tools that would simplify work for clinicians, improve quality by enabling timely access to data by health care provider, empower patients to take charge of their own data, and ultimately improve the quality and efficiency of health care. While almost all of health care has shifted from paper to electronic record keeping, the anticipated benefits have not materialized, with increased documentation and administrative burdens associated with EHRs directly contributing to the increased rates of physician burnout.^{3,4} One key contributor to the frustration of clinicians with present EHR systems is that they are not interoperable: data are siloed within separate systems, often even within an individual health system. Information transfer still requires transmission of hard copies (paper, facsimile) or another electronic medium (CD/DVD-ROM) that is subsequently converted to electronic format into another EHR, creating redundancy and the potential for human error. To address these challenges, a bipartisan majority of the U.S. Congress passed the 21st Century Cures Act of 2016 (The Cures Act) requiring the U.S. Department of Health and Human Services and the Office of the National Coordinator for Health Information Technology (ONC) to improve the interoperability of health information. ⁵ Broadly, the requirements fall into 4 categories:

- Promoting patient, clinician, and payer access to clinical data via open and accessible application programming interfaces (APIs). APIs allow one software program to access the data and services provided by another software program.
- 2. Prohibition of information blocking. Information blocking is defined as impediments to the free and open (authorized) access to clinical information. The Cures Act seeks to confront this practice by prohibiting information blocking by health care providers, health IT developers, exchanges, and networks, establishing disincentives and imposing penalties for information blocking.
- 3. Development of a Trusted Exchange Framework and Common Agreement to improve data sharing across disparate health information networks. Currently there are over 100 health information exchanges, most organized at the state or regional level to facilitate secure sharing of health information between organizations and health care providers. The original vision was that individual health information exchanges would securely share information, creating a nationwide network. This approach has been hindered primarily because of variability of participation agreements across exchanges. The Cures Act calls on ONC to develop or support a trusted exchange framework and common agreement to address this challenge, thereby enabling a provider, health system, or patient who joins one regional health information exchange to also have access to data from all the other exchanges, providing access to a patient's medical record across all exchanges and across the country.
- 4. Reduction of clinician burden in the use of EHR systems, especially administrative and reporting burden. This will be undertaken largely through another branch of Health

and Human Services, the Centers for Medicare & Medicaid Services (CMS). New Evaluation and Management codes, to be released at the end of 2019, aim to reduce the administrative burden of often unnecessary documentation.

In parallel, CMS has renamed the EHR Incentive Program for Electronic Health Records (also known as "Meaningful Use") to "Promoting Interoperability." The work described herein supports these initiatives by identifying and specifying a common, shared lexicon for CIED management, a key requirement of data interoperability, as outlined next.

Informatics of interoperability

The Institute for Electrical and Electronics Engineering (IEEE) defines interoperability as the "ability of two or more systems or components to exchange information and to use the information that has been exchanged." ¹⁰

There are 2 components required to achieve this:

- 1. The ability of 2 or more systems to **exchange** formatted information:
 - Syntactic interoperability refers to the format of data, such that sending and receiving systems can transmit and receive the data; in other words, syntax refers to the structure of the message.
- 2. The ability of those systems to understand and **use** the information that has been exchanged:
 - Semantic interoperability refers to the meaning of the message, such that the data exchanged are understood by both systems to have the same meaning. This requires use of a common data lexicon used by all parties, with common shared definitions and a controlled vocabulary.

When these 2 conditions are met, the communicating computer systems can transmit, receive, process, tabulate, calculate, analyze, and use the exchanged data. Otherwise, while the data can be stored and retrieved generically, the data will have only limited use due to incompatible formats and/or differences in semantic meaning. Below are the 4 broad categories of requirements to achieve data interoperability.

1. Development of a controlled vocabulary

A controlled vocabulary is a standardized set of words and phrases that define and describe concepts. Controlled vocabularies are used to organize information for subsequent retrieval and overcome the ambiguities of natural language.

2. Specification of data elements

Each concept of a controlled vocabulary and its associated metadata must be clearly defined as data elements. Typically, this includes not only the name of the data element but also the allowed (permissible) values (also known as the "value set"), definitions of the allowed values, data format, data rules (range, cardinality, optional vs required), reference resource information,

and (when it exists) the terminology binding (linkage of the concept to an existing information model such as Logical Observation Identifiers Names and Codes [LOINC] or Systematized Nomenclature of Medicine-Clinical Terms [SNOMED-CT]).

3. Agreement on data management framework

Capture, transmission, and use of structured data necessitate technical data models (the framework for management of the data itself in database systems), as well as specification of data transmission "handshake" standards for communication between systems. This specification of the physical management of data and accompanying metadata in a consistent, validated, and testable manner is the keystone to enabling the use and dissemination of data as a resource.¹¹

4. Structured Reporting

Finally, the process for data capture and validation must be integrated into consistent clinical workflows. These best practice processes must be tuned to the specific context (eg, CIED implantation or removal, in-person clinic follow-up, remote monitoring). The general principles of structured reporting include the acquisition of information as data (rather than prose) by the individual closest to the data, along with the use of the data for multiple purposes (eg, procedure reporting, quality assessment, registry reporting).

Given the incredible breadth of clinical medicine and the nuances of language, achieving interoperability is a daunting task that requires a coalition of clinicians, informaticians, industry, process engineers, and EHR/health IT vendors. The circumscribed and definable parameters delineating CIED management seem a natural fit for accomplishing interoperability.

History of HRS work on CIED data interoperability

In 2005, HRS accepted the invitation from the American College of Cardiology to form a cardiac electrophysiology subcommittee of the Cardiology Domain of the Integrating the Healthcare Enterprise (IHE). 12

The first stage of the work required clinicians and engineers from the 4 major CIED manufacturers to identify the key concepts required to manage patients with these devices and then develop the CIED controlled vocabulary. Participants agreed upon the vocabulary and then specified the data elements and metadata of the nomenclature in a vendor-neutral fashion. Once this was completed, the controlled vocabulary was brought to the IEEE, the standards development organization responsible for oversight of this domain of medical terminology. Per IEEE protocol, members of IEEE (engineers and clinicians) reviewed the proposed new nomenclature standard and voted on approval (Figure 1). 13 IEEE approved the controlled vocabulary as an IEEE standard (11073-10103) on August 27, 2012. Subsequently, it was approved as an international standard by the International Standards Organization (ISO) and recognized by the U.S. Food and Drug Administration. 1,14,15

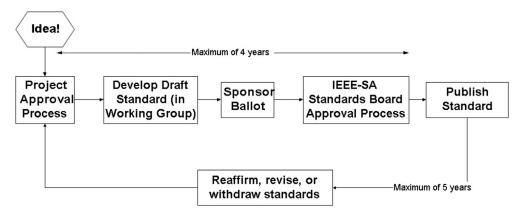


Figure 1 Institute for Electrical and Electronics Engineering (IEEE) standards approval process.

Once the nomenclature was complete, clinicians and industry engineers turned their focus toward developing a standards-based IHE profile to specify CIED data transmission and communication across IT platforms while maintaining the relative structural arrangement of the data. IHE leverages existing standards (such as the IEEE 11073-10103 CIED controlled vocabulary and Health Care Level 7) to create "plug-and-play" health care equipment and electronic medical records that communicate with each other. The work product of this collaboration was the Implantable Device Cardiac Observation (IDCO) Profile (Figure 2).² Importantly for the vendors, both the IEEE nomenclature and IDCO Profile were constructed to allow vendorspecific features and functionalities to be included. Furthermore, reports maintain individual vendor characteristics and the standards anticipate ongoing improvements in proprietary diagnostic and therapeutic features.

IHE Connectathon

An essential component of developing an IHE profile is the testing of systems at IHE Connectathon events leading to IHE certification. IHE Connectations are cross-vendor, live, supervised, and structured testing events to advance health IT interoperability where industry leaders test implementations of IHE Profiles. At a Connectation, both sending and receiving vendors test their product to ensure that the profile has been implemented correctly and that the systems are able to send and/or receive the data accurately. All tests are evaluated on interoperability and conformance to IHE Profiles found in IHE's Technical Frameworks. 16 The test floor is overseen by IHE's technical project managers, providing a safe, neutral test environment and an unparalleled opportunity for industry collaboration and problem resolution. IHE Connectations take place annually in the United States, Europe, and Asia. The IDCO Profile was first tested in draft version at a Connectation in 2009, even before the final IEEE endorsement of the 11073-10103 nomenclature.

Following the IEEE approval of the vocabulary and IHE certification of the IDCO Profile, vendors began implementing support for both in commercially available products. However, as with many initial introductions of new standards, the IDCO Profile failed to become widely implemented and used for several reasons. First, only CIED vendors implemented it. EHR vendors were preoccupied at the time with meeting the requirements of the EHR Incentive Program ("Meaningful Use") and reported that customers were not requesting support for the IDCO Profile. EHR vendors saw no financial incentive to support the profile. In addition, EHR and CIED vendors received no requests from physicians for support of the profile, which they interpreted as a lack of demand for data interoperability from the clinical community.

Work of the HRS Interoperability Workgroup

Following the implementation of the IDCO Profile detailed above with the 2012 version of the ISO/IEEE 11073 Health informatics - Medical / health device communication standards for CIEDs, deficiencies became apparent that necessitated revisions of the nomenclature. The most significant and unanticipated problem was that CIED manufacturers did not implement the full IEEE-approved controlled vocabulary. As a result, only a limited set of data could be transmitted in the IDCO Profile. This led other industry partners and clinicians to believe that the IEEE nomenclature was insufficiently robust and unable to support clinical patient care. Additional challenges included ambiguities in the data element definitions and the introduction of new CIED technologies after the nomenclature was completed in 2012. In 2017, HRS convened the HRS Interoperability Workgroup to address these limitations. The workgroup was expanded to include HRS members, representatives from the American College of Cardiology, the 4 major CIED vendors, EHR vendors, and remote monitoring IT vendors, along with participation by the U.S. Food and Drug Administration.

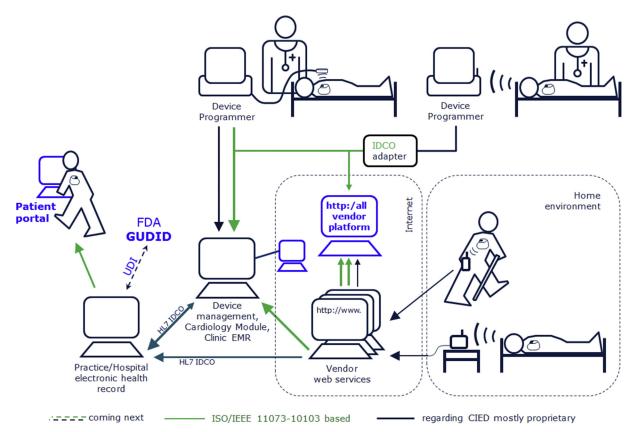


Figure 2 Overview of systems involved in managing cardiovascular implantable electronic device (CIED) data. Green arrows represent interfaces mostly relying on the Implantable Device Cardiac Observation (IDCO) nomenclature. The width of the arrows tries to emphasize the importance and relevance of the interface format today. Black arrows represents proprietary interfaces or proprietary add-ons as a standard. EMR = electronic medical record; FDA = Food and Drug Administration; GUDID = Global Unique Device Identification Database; HL7 = Health Care Level 7; IEEE = Institute for Electrical and Electronics Engineering; ISO = International Standards Organization; UDI = unique device identifier.

Workgroup methodology

The HRS Interoperability Workgroup holds monthly calls to review the existing nomenclature, develop new data elements, and define parameters for communicating notifications from remote monitoring servers to EHRs and remote monitoring vendors. After each monthly call, workgroup members vote electronically on the recommendations discussed during the call. Engineers from the vendors meet weekly to develop the technical standard based upon the outcome of the monthly calls and votes.

Mandatory vs optional data elements

As noted previously, the most significant problem with the initial implementation of the IEEE vocabulary by industry was the selective and incomplete support of IEEE data elements. For example, battery status might be communicated in the IEEE nomenclature, but pacing capture thresholds might not be supported. To address this, the workgroup developed the concept of mandatory vs optional data elements per device class (pacemaker, implantable cardioverter-defibrillator, cardiac resynchronization therapy) that a vendor must provide to be in compliance with proper implementation of the vocabulary.

Data elements required for quality clinical care, such as device type, serial number, lead sensing, impedances, capture

thresholds, programmed settings, etc, were identified as being mandatory for reporting. If the data could be provided by the device but the relevant feature had been programmed "Off," this information must be communicated using the appropriate flag.

Data elements that were not essential for clinical care were labeled as optional. If an optional data element was not available, it could be eliminated from the interoperability message while <u>not</u> needing to be labeled "not available." Allowances were made to address different manufacturers providing similar but not identical information to describe the same concept.

Figure 3, prepared by the Engineering in Medicine and Biology (EMB/11073/EMBS_WG) Working Group of the IEEE Engineering in Medicine and Biology Society/11073 Committee (EMB/11073), represents a sample of the nomenclature in a human readable report. On the figure, data elements that the workgroup deemed mandatory are presented in black, and data elements deemed optional are presented in gray. (See Appendix A for a full example.)

Example of expanded capabilities—Notifications

The workgroup is expanding the nomenclature to achieve more complete coverage of CIED content, to include the Unique Device Identifier, ¹⁷ and it is addressing the recent

| Patient Name: | Doe, John |
|----------------|-------------|
| Date of Birth: | Jan 1, 1940 |
| Gender: | Male |

| Interrogation Date, Type: | Oct 25, 2007 10:00 AM, Remote |
|---|---|
| Previous Interrogation Date, Type, Program: | Sep 25, 2007 10:00 AM, In-Clinic (Reprogrammed) |
| Clinician Name, Clinic: | Dr. Anderson, Main Heart Center New Jersey |
| Clinician Contact: | Phone: +1 12 345 6789, e-mail: follow-up- physician@clinic.org |

Device Demographics

| Device Type: | CRT-D | |
|-----------------------------|--|--|
| Device Manufacturer: | Manufacturer Name | |
| Device Model: | Device Model Name | |
| Device Serial Number: | 5867463524 | |
| Device Implant Date: | May 1, 2005 | |
| Device Implanter, Facility: | Dr. Miller, Main Heart Center New York | |
| Device Implanter Contact: | Phone: +1 12 345 6789 | |

Lead Demographics

| | Lead 1 | Lead 2 | Lead 3 | |
|-------------------------|-----------------|-------------|-------------|--|
| Lead Location Chamber: | RA | RV | LV | |
| Lead Location Detail: | Appendage | Apex | Free wall | |
| Lead Implant Date: | 05/01/2005 | 05/01/2005 | 05/01/2005 | |
| Lead Manufacturer: | Vendor Name | Vendor Name | Vendor Name | |
| Lead Model: | SuperSense | SuperSense | SuperSense | |
| Lead Serial Number: | 1234567812 | 1234567813 | 1234567814 | |
| Lead Polarity Type: | Unipolar | Bipolar | Quadripolar | |
| Lead Connection Status: | Connected | Connected | Connected | |
| Lead Special Function: | Pressure Sensor | | | |

Figure 3 Human readable report—example. Black represents elements that the HRS Interoperability Workgroup deemed Mandatory. Gray represents elements that the HRS Interoperability Workgroup deemed Optional.

technological advances, such as the broader use of remote monitoring, by including new features in the nomenclature. It is important to note that the nomenclature makes allowances for individual proprietary vendor features and it does not limit vendors from offering new and distinguishing diagnostic or therapeutic functions for their devices.

One goal of the IEEE nomenclature and IDCO Profile is to allow clinicians to review and manage their CIED patient data on a single EHR or remote monitoring data management platform. As such, alert-related information for abnormal findings needs to be communicated from the remote monitoring server to the EHR or remote monitoring platform. The notification information will be included in the revised nomenclature and is illustrated in the example below:

<u>Scenario:</u> The device indicates that a high ventricular rate during high atrial rates has been detected.

Two notifications in the IDCO message:

Notification 1:

- Type(s) (the coded categories, which do apply for this notification):
 - High Atrial Rate
 - High Ventricular Rate
- Priority (equivalent to the alert levels or colors in the vendor systems): Medium
- Description (original vendor defined text): "Mean ventricular heart rate during mode switch mode or atrial burden high."

Notification 2:

- Type(s)
 - High Ventricular Rate
- Priority: Medium
- Description: "VT detected"

Escalation process

When technical issues arise that require harmonization of device characteristics amongst the CIED manufacturers, which is beyond the clinical scope and expertise of the workgroup, the workgroup escalates the request to the Association for Advancement of Medical Instrumentation (AAMI) Cardiac Rhythm Management Device Committee. AAMI is a nonprofit organization dedicated to the mission of developing and managing safe and effective health care technology. It is the primary source of consensus standards, both national and international, for the medical device industry. All of the CIED manufacturers are AAMI members and have engineering representation at the Cardiac Rhythm Management Device Committee.

<u>Example</u>: There is tremendous variability in representing the battery longevity information among manufacturers. This information may also vary between pacemakers and defibrillators from a single vendor (Table 1).

The lack of standardization is a barrier when implementing an interoperable nomenclature within the IEEE framework. The workgroup requested AAMI's assistance with this challenge. The AAMI Cardiac Rhythm Management De-

vice Committee reviewed this request and agreed to develop a single consistent standard to express the battery longevity. This AAMI project is in its infancy and should be available in the coming years.

Summary

These revisions and clarifications will expand the capabilities of the IDCO Profile and ISO/IEEE-11073 nomenclature, ¹ making it less ambiguous to the clinicians and more specific for industry to implement, thereby improving patient care; and expanding its use to more device and electrode types, including leadless pacemakers, subcutaneous ICDs, and implantable loop recorders.

Next steps

The current state of CIED data management and the variability across the industry in reporting basic device functions such as battery status adversely affects patient care and should not be accepted by patients or the electrophysiology community. Implementation of the ISO/IEEE 11073 nomenclature and IHE IDCO Profile will provide benefits for CIED developers/manufacturers, EHR developers, remote monitoring vendors, clinicians, clinical investigators, and, most importantly, patients. Patients will benefit from more efficient care enabled by this work, allowing health care resources to focus on structured reporting and best practices for managing their devices. CIED manufacturers will have a tool for the transmission of data to end-users with confidence that the data are correctly understood and represented, and will no longer need to partner with individual vendors to develop multiple custom integration profiles. For EHR developers, it ensures that device data will be received in an understandable syntax that can be formatted for display to clinicians and patients, again with confidence in the accuracy of interpretation. Consistent syntax coupled with automatically populated data fields will assure data integrity by avoiding common sources of error in data transfer and entry. Clinicians will be able to review aggregated data across multiple CIED vendors displayed in a common format within a single EHR, minimizing or eliminating the need to access multiple software systems and web portals to manage data from multiple CIED vendors. The benefits for clinical investigators may be even greater than for clinicians. Present systems, due to the varying data encoding and display formats, make it impossible to directly aggregate device data across multiple vendors, a task more readily accomplished when device data are available in a common, public format and analytics tools can be developed and shared. Similar benefits accrue to regulatory agencies and registries seeking to aggregate device information across multiple vendors.

Going forward, vendors (both of CIEDs and of EHR systems and other software systems that utilize CIED data) must commit to the support of the ISO/IEEE 11073 nomenclature and IHE IDCO Profile. This will require both the assignment of resources to support the current standard (including tools to convert device data from proprietary formats) and the

 Table 1
 Illustration of the variation in defining the battery status

| | Battery status | Battery voltage | Battery impedance | Battery longevity | Battery percentage | Other |
|-----------|---|------------------|-------------------|---|---|--|
| Vendor A | | | | | | |
| PM | OK, Explant, Battery Capacity Depleted | N/A | N/A | Yes, years (if \geq 1 year) or months (if $<$ 1 year) remaining until explant | Yes, percentage remaining until explant | Charge remaining, power consumption, magnet rate |
| ICD/CRT-D | OK, Explant, Battery Capacity Depleted | N/A | N/A | Yes, years (if ≥1 year) or months (if <1 year) remaining until explant | Yes, percentage remaining until explant | Charge remaining, power consumption |
| Vendor B | | | | | • | |
| PM | BOS, MOS, RRT, EOS, Unknown | Yes if available | N/A | For some, remaining longevity in months | Yes, percentage remaining until explant | Battery RRT trigger |
| ICD/CRT-D | BOS, MOS, RRT, EOS, Unknown | Yes if available | N/A | For some, remaining longevity in months | Yes, percentage remaining until explant | Battery RRT trigger |
| Vendor C | | | | | · | |
| PM | EOS or EOL, ERI or RRT | Yes | For some | For some, remaining longevity in years/months | | PM |
| ICD/CRT-D | EOS or EOL, ERI or RRT | Yes | For some | For some, remaining longevity in years/months | | |
| ILR | Good, RRT, EOS | No | No | No | No | |
| PM | EOS or EOL, ERI or RRT | Yes | For some | For some, remaining longevity in years/months | | |
| ICD/CRT-D | EOS or EOL, ERI or RRT | Yes | For some | For some, remaining longevity in years/months | | |
| Vendor D | | | | <i>J</i> , | | |
| PM | BOS, ERI, EOS, OK for some | Yes | For some | For newer devices,* remaining longevity in years/months | For some | Bar graph |
| ICD/CRT-D | BOS, MOS 1, MOS 2, [†] ERI, EOS | Yes | No | Remaining service time after ERI detection only | Yes | Bar graph |
| ILR | BOS, ERI, EOS | Yes | No | No | Yes | Bar graph |

Battery Capacity Depleted = functionality is limited, therapies can no longer be guaranteed; BOS = beginning of service; CRT-D = cardiac resynchronization therapy device; EOL = end of life; EOS = end of service; ERI = elective replacement indicator; Explant = the battery is nearing depletion, generator replacement must be scheduled; ICD = implantable cardioverter-defibrillator; ILR = implantable loop recorder; MOS = middle of service; N/A = not available; OK = battery is OK; PM = pacemaker; RRT = recommended replacement time.

^{*}Availability may vary between remote monitoring and programmer.

[†]MOS 1/MOS 2 no longer present in future device generations.

development of tools for the retrieval and use of standardized data via device programmers and remote monitoring websites. Ideally, such data could be readily retrieved (albeit with the implementation of appropriate security measures to prevent unauthorized access) by end-users, including researchers and EHR vendors.

Similarly, EHR developers must commit to developing software that will utilize data transmitted in the standard format, and to presenting those data in a common format, thus enhancing the compatibility of EHR systems across the spectrum of CIED manufacturers.

The first step in measuring success will be to recognize vendors who demonstrate support for and compliance with the IEEE nomenclature and IDCO Profile by participating in the IHE certification process. Hundreds of industry's top leaders gather to collaborate and test implementations of IHE Profiles and other world-class standards. This unique testing environment allows vendors to test, retest, and debug their systems in minutes because participants are working toward a greater goal. For the IDCO Profile, this would mean each CIED manufacturer would have the opportunity to test their implementation of the IDCO Profile with any EHR or remote monitor vendor attending the Connectation. Once a vendor has demonstrated interoperability and compliance with the IHE technical framework, the vendor can market their product as being compliant with the IHE IDCO Profile.

The current data standard incorporates the wide spectrum of CIED parameters and capabilities available in CIEDs on the market today. However, new parameters and algorithms being incorporated into the next generation of CIED technologies will need to be defined and codified. For example, description of pacing systems that can include traditional right atrial and/right ventricular endocardial or epicardial leads needs to be supplanted with the recognition that modern pacing systems include pacing of multiple chambers. Accurate description of the pacing sequence (left ventricular pacing preceding right ventricular pacing, for example) will be required. Combining leadless pacing systems with implantable defibrillators that are separate, possibly cross-vendor, and yet with the capability to communicate will require new data description parameters. The data standard will need not only to describe these new developments but to provide a mechanism for expansion for device capabilities not yet even in development or even conceived.

Electrophysiologists, allied professionals, and administrators involved in the care and administration of health care resources for patients with CIEDs should have easy access to identify which CIED, her, and remote monitor vendors have met the IHE IDCO Certification process and make purchasing decisions based upon this information.

Success will require clinicians and vendors to remain committed to the IHE process.

We hereby request that:

- Vendors (CIED manufacturers, EHR developers, and others) commit to support and adopt the current ISO/ IEEE 11073 nomenclature and IHE IDCO Profile;
- Vendors gain IHE Certification of their products by participating in Connectathons to demonstrate implementation and compliance;
- HRS and vendors work together to educate the clinical community and health care infrastructure regarding the benefits of implementing products compliant with the IHE IDCO Profile:
- HRS create a resource for clinicians and health care administrators to use as a reference to identify vendors and products that have met the IHE certification process;
- Stakeholders including HRS, AAMI, CIED manufacturers, EHRs, and remote monitor vendors continue to work together to further develop both the IEEE nomenclature and IDCO Profile to incorporate new devices and new algorithms and resolve unanticipated ambiguities.
- Patients should be able and encouraged to engage with the data from their CIEDs (via ONC's open API initiative) using smart phones or other internet-connected devices.⁵

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Appendix A

IEEE P11073-10103™ - Draft Standard for Health informatics - Point-of-care medical device communication - Nomenclature - Implantable device, cardiac

This example was prepared by the Engineering in Medicine and Biology (EMB/11073/EMBS_WG) Working Group of the IEEE Engineering in Medicine and Biology Society/11073 Committee (EMB/11073).

Legend:

Black represents elements that the HRS Interoperability Workgroup deemed Mandatory

Gray represents elements that the HRS Interoperability Workgroup deemed Optional

| Patient Name: | Doe, John |
|----------------|-------------|
| Date of Birth: | Jan 1, 1940 |
| Gender: | Male |

| Interrogation Date, Type: | Oct 25, 2007 10:00 AM, Remote |
|------------------------------------|---|
| Previous Interrogation Date, Type, | Sep 25, 2007 10:00 AM, In-Clinic (Reprogrammed) |
| Program: | |
| Clinician Name, Clinic: | Dr. Anderson, Main Heart Center New Jersey |
| Clinician Contact: | Phone: +1 12 345 6789, e-mail: follow-up- |
| | physician@clinic.org |

Device Demographics

| Device Type: | CRT-D |
|-----------------------------|--|
| Device Manufacturer: | Manufacturer Name |
| Device Model: | Device Model Name |
| Device Serial Number: | 5867463524 |
| Device Implant Date: | May 1, 2005 |
| Device Implanter, Facility: | Dr. Miller, Main Heart Center New York |
| Device Implanter Contact: | Phone: +1 12 345 6789 |

Lead Demographics

| | Lead 1 | Lead 2 | Lead 3 | ••• |
|--------------------------------|-----------------|-------------|----------------|-----|
| Lead Location Chamber: | RA | RV | LV | |
| Lead Location Detail: | Appendage | Apex | Posterolateral | |
| Lead Implant Date: | 05/01/2005 | 05/01/2005 | 05/01/2005 | |
| Lead Manufacturer: | Vendor Name | Vendor Name | Vendor Name | |
| Lead Model: | SuperSense | SuperSense | SuperSense | |
| Lead Serial Number: | 1234567812 | 1234567813 | 1234567814 | |
| Lead Polarity Type: | Unipolar | Bipolar | Quadripolar | |
| Lead Connection Status: | Connected | Connected | Connected | |
| Lead Special Function: | Pressure Sensor | | | |

STATUS / MEASURMENTS

| Battery | 08/25/2007 |
|---------------------------|-------------------|
| Battery Status: | MOS |
| Battery Voltage: | 6.3 V |
| Battery Impedance: | 2500 Ohm |
| Battery Remaining: | 75 % |
| | 4 years 11 |
| | months |
| RRT (ERI) Trigger: | Battery voltage < |

| Lead Channel Measurement | ts / Status | | | | |
|---------------------------|-----------------|-----------------|------|-----------------|------|
| Observation date/time | 08/24/2007 2:00 | 07/24 - 08/24/2 | 2007 | 08/24/2007 2:0 | 0 |
| (interval): | | 3:00 | | | |
| | RA | RV | | LV 1) | |
| Mean Intrinsic Amplitude: | - | 4.7 mV | (BP) | 3.5 mV | (BP) |
| Min Intrinsic Amplitude: | - | 4.0 mV | (BP) | 2.2 mV | (BP) |
| Impedance: | - | > 3000 Ω | (BP) | 500 Ω | (BP) |
| Pacing Threshold: | - | 0.6 V @ 0.5 ms | (UP) | 0.6 V @ 0.5 ms | (BP) |
| Threshold Measurement | | | | | |
| Method: | _ | Dev automatic | | Progr automatic | С |
| Lead Channel Status: | - | Check Lead | | - | |

| Shock Lead Configuration and Measurement | | | |
|--|--|------------|--|
| Cathode - Anode + | Impedance, Date/Time, Measurement- Status | | |
| | Туре | | |
| RV Coil, RA Coil – Can | 330Ω , $10/03/2007$, low-voltage pulse | Check lead | |

| Brady Statistics 1) | | |
|---------------------|------|----|
| RA Pacing: | 50 % | 3) |
| RV Pacing: | 30 % | 3) |
| AP-VP: | 10 % | |
| AS-VP: | 20 % | |
| AP-VS: | 40 % | |
| AS-VS: | 60 % | |

| Mean Atr. Heart Rate 2): | 72 bpm | |
|--------------------------|--------|--|
| Mean Ven. Heart Rate 2): | 72 bpm | |

| Atrial Tachy Statistics 3) | |
|----------------------------|--------|
| AT/AF Burden per day: | 10 % |
| Max ModeSw-Epis Duration: | 48.6 h |
| Time in ModeSw per day: | 5 % |
| Number of ModeSw per day: | 360 |

| CRT Statistics 3) | |
|-------------------|------|
| LV Pacing: | 95 % |
| CRT Pacing: | 80 % |

COUNTERS / EPISODES

| Episode Counts | | | |
|-----------------------|----------------------|---------------------|--|
| Type | Recent ¹⁾ | Total ²⁾ | |
| VF | 1 | 4 | |
| VT1 | 0 | 0 | |
| ModeSw | 2 | 150 | |
| AT/AF | 3 | 3 | |
| ••• | | • • • | |

| Therapy Counts | | |
|------------------|----------------------|---------------------|
| Therapy | Recent ¹⁾ | Total ²⁾ |
| Shocks delivered | 1 | 5 |
| Shocks aborted | 0 | 0 |
| ATPs | 2 | 3 |

¹⁾ Since 09/27/2009 10:12 a.m. (last 3 weeks), ²⁾ Since Implantation (05/01/2005) or device reset

| Epi | sode List | | | | | | |
|-----|------------|-----------|---------------------|----------|--------|----------|----------|
| | | | | | Atr./V | en. Rate | |
| | | | Therapy applied / | | [bpm] | | Duration |
| ID | Date/Time | Type | Details | Result | Detect | Term | hh:mm:ss |
| 17 | 03/30/2009 | Periodic | Monitoring only | | -/- | -/- | - |
| 23 | 02:00:16 | IEGM | | | | | |
| | | | | | | | |
| 7 | 10/27/2007 | VT1 | No therapies | - | 80 / | 101 / | 00:00:17 |
| | 07:04:02 | | | | 140 | 103 | |
| 6 | 10/27/2007 | VT2 | 2 ATP, 5x 30J / 30J | Unsucces | 83 / | 75 / 75 | 00:00:17 |
| | 12:10:03 | | Shock ineffective | sful | 140 | | |
| 5 | 10/24/2007 | ATR | 10 ATP | Successf | 200 / | 60 / 60 | 43:00:13 |
| | 23:00:04 | | | ul | 60 | | |
| 4 | 10/11/2007 | NST | - / Non sustained | - | 95 / | 75 / 75 | 00:00:30 |
| | 10:12:05 | | | | 158 | | |
| 3 | 08/09/2007 | Periodic | Monitoring only | - | -/- | -/- | - |
| | 02:00:12 | IEGM | | | | | |
| | | | | | | | |
| 1 | 07/09/2007 | VF | 30J Shock | Successf | 104 / | 102 / | 00:00:11 |
| | 08:15:12 | (induced) | | ul | 210 | 102 | |

DEVICE SETTINGS

| Brady Settings | | | |
|--------------------|---------------|--|--|
| Brady Mode: | DDDR | | |
| Lower Rate: | 60 bpm | | |
| Hysteresis Rate: | 55 bpm | | |
| Night Rate: | 55 bpm | | |
| Sensor Type: | Accelerometer | | |
| Max Tracking Rate: | 130 bpm | | |
| Max Sensor Rate: | 120 bpm | | |
| SAV Delay: | 140180 ms | | |
| PAV Delay: | 110150 ms | | |

| Atrial Tachyarrhythmia Settings | | |
|---------------------------------|---------|--|
| AT Mode Switch Mode: | DDIR | |
| AT Mode Switch Rate: | 180 bpm | |

| CRT Settings | |
|---------------------|--------|
| CRT Paced chambers: | BiV |
| LV-RV Delay: | -20 ms |

| Magnet Mode: | Detection and therapies |
|--------------|-------------------------|
| | temporarily suspended |

| Tachyarrhy | thmia Zo | ne Settings | S | | | |
|------------------|-----------|---------------------|-----------------|---------------------------|------------------------------------|----------|
| Ventricula | r Therapy | 7: | | | ON Atrial Therapy: | N/A |
| Zone | | Detection X of Y | ATP | Shocks | Details | Status |
| VF | 195 | 12/18 | 1x Ramp | 5x 30J | | Active |
| VT1 | 165 | 9/12 | 5x Burst | 1x 20J, 1x 30J, 5x 30J | SMART detection and redetection on | Active |
| FastVT | 165 | 9/12 | 5x Ramp+Scan | 1x 20J, 5x 30J | Progressive therapy | Active |
| VTMon | 145 | - | - | - | | Active |
| AT/AF | 200 | 12/15 | - | - | Triggers Mode Switch | Inactive |
| Periodic IEGM | - | - | - | - | Every 30 days | Active |
| • • • | | | | | | |

| Lead Channel Settings | | | | | | | | | |
|-----------------------|----------------|-------------------|------------------|--|--|--|--|--|--|
| | RA | RV | LV | | | | | | |
| Sensitivity: | 0.8 mV (fixed) | 1.3 mV (adaptive) | 1 mV (fixed) | | | | | | |
| Sensing Polarity | Unipolar | Bipolar | Bipolar | | | | | | |
| Sensing Vector: | RA Tip – Can | RV Tip – RV Ring | LV Tip – LV Ring | | | | | | |
| Pacing Output: | 1.8 V (fixed) | 2.0 V (adaptive) | 2.0 V (adaptive) | | | | | | |
| Pacing Pulse Width: | 0.5 ms | 0.5 ms | 0.5 ms | | | | | | |
| Pacing Polarity: | Unipolar | Bipolar | Bipolar | | | | | | |
| Pacing Vector: | RA Ring – Can | RV Tip – RV Ring | LV Tip – RV Ring | | | | | | |

Appendix B

HRS Interoperability Working Group - A collaboration between HRS, Industry Partners

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Number value: 0 = \$0; 1 = \$10,000; 2 = \$10,000 to \$25,000; 3 = \$25,000 to \$50,000; 4 = \$50,000 to \$100,000; 5 = \$100,000 to \$200,000; 6 = \$200,000 to \$300,000; 7 = \$300,000 to \$400,000; 8 = \$400,000.

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Number value: 0 = \$0; 1 = \$10,000; 2 = \$10,000 to \$25,000; 3 = \$25,000 to \$50,000; 4 = \$50,000 to \$100,000; 5 = \$100,000.

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